Subpart 9.2—Qualifications Requirements

Source: $50 \ FR \ 35476$, Aug. $30, \ 1985$, unless otherwise noted.

9.200 Scope of subpart.

This subpart implements 10 U.S.C. 2319 and 41 U.S.C. 253(e) and prescribes policies and procedures regarding qualification requirements and the acquisitions that are subject to such requirements.

9.201 Definitions.

Procuring activity, as used in this part or subpart, means a component of an executive agency having a significant acquisition function and designated as such by the head of the agency. Unless agency regulations specify otherwise, the term procuring activity shall be synonymous with contracting activity as defined in subpart 2.1.

Qualification requirement means a Government requirement for testing or other quality assurance demonstration that must be completed before award of a contract.

Qualified bidders list (QBL) means a list of bidders who have had their products examined and tested and who have satisfied all applicable qualification requirements for that product or have otherwise satisfied all applicable qualification requirements.

Qualified manufacturers list (QML) means a list of manufacturers who have had their products examined and tested and who have satisfied all applicable qualification requirements for that product.

Qualified products list (QPL) means a list of products which have been examined, tested, and have satisfied all applicable qualification requirements.

[50 FR 35476, Aug. 30, 1985, as amended at 53 FR 34227, Sept. 2, 1988]

9.202 Policy.

- (a)(1) The head of the agency or designee shall, before establishing a qualification requirement, prepare a written justification—
- (i) Stating the necessity for establishing the qualification requirement and specifying why the qualification

requirement must be demonstrated before contract award;

- (ii) Estimating the likely costs for testing and evaluation which will be incurred by the potential offeror to become qualified; and
- (iii) Specifying all requirements that a potential offeror (or its product) must satisfy in order to become qualified. Only those requirements which are the least restrictive to meet the purposes necessitating the establishment of the qualification requirements shall be specified.
- (2) Upon request to the contracting activity, potential offerors shall be provided—
- (i) All requirements that they or their products must satisfy to become qualified;
- (ii) At their expense (but see 9.204(a)(2) with regard to small businesses), a prompt opportunity to demonstrate their abilities to meet the standards specified for qualification using qualified personnel and facilities of the agency concerned, or of another agency obtained through interagency agreements, or under contract, or other methods approved by the agency (including use of approved testing and evaluation services not provided under contract to the agency).
- (3) If the services in (a)(2)(ii) above are provided by contract, the contractors selected to provide testing and evaluation services shall be—
- (i) Those that are not expected to benefit from an absence of additional qualified sources; and
- (ii) Required by their contracts to adhere to any restriction on technical data asserted by the potential offeror seeking qualification.
- (4) A potential offeror seeking qualification shall be promptly informed as to whether qualification is attained and, in the event it is not, promptly furnished specific reasons why qualification was not attained.
- (b) When justified under the circumstances, the agency activity responsible for establishing a qualification requirement shall submit to the competition advocate for the procuring activity responsible for purchasing the item subject to the qualification requirement, a determination that it is unreasonable to specify the standards